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April 13, 2011

VIA FAX OR EMAIL

TO: PARTIES IN INTEREST

Re: **Waterscape Resort LLC, Chapter 11 Case No. 11-11593 (SMB)**

Dear Parties in Interest:

This firm represents Chapter 11 debtor Waterscape Resort LLC (the "Debtor"). I am herewith serving a copy of the MOTION OF THE DEBTOR FOR (I) AN INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL AND SETTING A FINAL HEARING, AND (II) A FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL, dated April 13, 2011.

PLEASE TAKE NOTICE that a hearing will be held with respect to the Debtor's proposed Agreed Order Authorizing Interim Use of Cash Collateral on April 14, 2011 at 4:00 p.m. before the Honorable Stuart M. Bernstein, in Room 723 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408

Yours truly,



Lee W. Stremba

cc: Honorable Stuart M. Bernstein (w/enc.)